**INTEREST RATES MARKET NOTICE**

**Date: 25 April 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN145”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 April 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ASN145

**Nominal Issued** R 68,360,056.46

**Issue Price** R 40,000,000.00

**Coupon** (as per pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 20 June 2021

**Books Close** 10 June 2021

**Interest Payment Date(s)** 20 June 2021

**Last Day to Register** By 17:00 on9 June 2021

**Issue Date** 29 April 2016

**Date Convention** Following

**Interest Commencement Date** 29 April 2016

**First Interest Payment Date** 20 June 2021

**ISIN No.** ZAG000135864

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN145%20Pricing%20Supplement%2020160429.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN145%20Pricing%20Supplement%2020160429.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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